## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ §	Chapter 11
VANGUARD NATURAL RESOURCES, LLC, et al., 1	§ § 8	Case No. 17-30560
Debtors.	\$ \$ \$	(Jointly Administered)

## NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that, on July 18, 2017, the United States Bankruptcy Court for the Southern District of Texas entered the *Order Confirming Debtors' Modified Second Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code* [Docket No. 1109] (the "Confirmation Order"). The Confirmation Order confirmed the *Second Amended Joint Plan of Reorganization of Vanguard Natural Resources, LLC, et al., Pursuant to Chapter 11 of the Bankruptcy Code* ((as it has been amended, modified and supplemented, the "Plan").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on August 1, 2017, the Effective Date of the Plan occurred and the Plan was substantially consummated.

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vanguard Natural Resources, LLC (1161); Eagle Rock Acquisition Partnership, L.P. (6706); Eagle Rock Acquisition Partnership II, L.P. (0903); Eagle Rock Energy Acquisition Co., Inc. (4564); Eagle Rock Energy Acquisition Co. II, Inc. (3364); Eagle Rock Upstream Development Company, Inc. (0113); Eagle Rock Upstream Development Company II, Inc. (7453); Encore Clear Fork Pipeline LLC (2032); Escambia Asset Co. LLC (3869); Escambia Operating Co. LLC (2000); Vanguard Natural Gas, LLC (1004); Vanguard Operating, LLC (9331); VNR Finance Corp. (1494); and VNR Holdings, LLC (6371). The location of the Debtors' service address is: 5847 San Felipe, Suite 3000, Houston, Texas 77057.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Plan or the Confirmation Order, as applicable.

Dated: August 1, 2017 Respectfully Submitted,

/s/ James T. Grogan

Facsimile: (312) 499-6100

Chris L. Dickerson, Esq. (admitted *pro hac vice*) Todd M. Schwartz (admitted *pro hac vice*) PAUL HASTINGS LLP 71 South Wacker Drive, Suite 4500 Chicago, Illinois 60606 Telephone: (312) 499-6000

- and -

James T. Grogan, Esq. (Tex. Bar No. 24027354) Danny Newman (Tex. Bar No. 24092896) PAUL HASTINGS LLP 600 Travis St., 58th Floor Houston, Texas 77002 Telephone: (713) 860-7300

Facsimile: (713) 353-2801

Counsel to Vanguard

## **Certificate of Service**

I certify that on August 1, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Debtors' Claims and Noticing Agent, to serve the foregoing document on all parties in interest.

/s/ James T. Grogan
James T. Grogan